

# Senior Equities / Investment Analyst

## Job description

Senior Investment Analysts work closely with Portfolio Managers to generate, research and implement investment ideas. Successful Analysts are given greater responsibility and input into investment decisions with the ultimate goal of growing into a Portfolio Manager role.

## Key Responsibilities

- Work closely with colleagues and discuss pitch ideas regularly
- Generate investment ideas based on fundamental research and deep knowledge of business models and secular trends
- Write company reports and investment recommendations
- Conduct concise fundamental bottoms-up analysis and actively manage own coverage of 20 - 40 names
- Create and update financial models and valuation analysis
- Monitor current positions, news-flow, sentiment thoughts, sector observations, macro trends, etc.
- Participate in industry conferences and lead meetings with management teams (includes travel)
- Review investment ideas

## Qualifications

- Public equity investing experience with a proven track record, industry / sector expertise is a plus
- Strong acumen in equity markets and passion for bottom-up analysis
- Bachelor's degree in related field or equivalent experience. Finance, economics, engineering and/or computer science preferred
- Excellent analytical and quantitative skills, with strong attention to detail
- Effective oral and written communication skills
- Ability to quickly apply new technologies and be proactive about learning
- High standards of personal integrity and accuracy
- Energetic & self-motivated

## About Shareholder Value

Shareholder Value Management is a Frankfurt based, employee owned asset management boutique. We manage over EUR 1.5 billion in assets in our award winning and ESG compliant “Frankfurter Aktienfonds für Stiftungen” and a small number of other mandates.

We invest in a concentrated portfolio of high-quality businesses with supportive secular growth trends and a long reinvestment runway. Our quality criteria are:

- a business model with above average returns on capital, ideally 20% or more
- sufficient competitive advantages to defend these returns for at least 10 years (economic moat)

We also look for an alignment of interest between principals and agents with a strong preference for owner or family operated businesses. Our disciplined capital allocation requires a substantial discount to intrinsic value (margin of safety). This philosophy is based on the value investing

principles established by Benjamin Graham, popularized by Warren Buffett and a contemporary interpretation based on our own successful investment track record (“Modern Value”).

Please send your documents to: [info@shareholdervalue.de](mailto:info@shareholdervalue.de)