

Equities / Investment Analyst

Job description

Investment Analysts work closely with Senior Analysts & Portfolio Managers to generate, research and implement investment ideas. Successful Investment Analysts are given greater responsibility and input into investment decisions with the ultimate goal of growing into a Portfolio Manager role.

Key Responsibilities

- Work closely with colleagues and discuss pitch ideas regularly
- Generate investment ideas based on fundamental research and deep knowledge of business models and secular trends
- Write company reports and investment recommendations
- Conduct concise fundamental bottoms-up analysis and actively manage own coverage of 20 - 40 names
- Create and update financial models and valuation analysis
- Monitor current positions, news-flow, sentiment thoughts, sector observations, macro trends, etc.
- Participate in industry conferences and lead meetings with management teams (includes travel)
- Review investment ideas

Qualifications

- Public equity investing experience with a proven track record, industry / sector expertise is a plus
- Strong acumen in equity markets and passion for bottom-up analysis
- Bachelor's degree in related field or equivalent experience. Finance, economics, engineering and/or computer science preferred
- Excellent analytical and quantitative skills, with strong attention to detail
- Effective oral and written communication skills
- Ability to quickly apply new technologies and be proactive about learning
- High standards of personal integrity and accuracy
- Energetic & self-motivated

About Shareholder Value

Shareholder Value Management is a Frankfurt based, employee owned asset management boutique. We manage over EUR 1.5 billion in assets in our award winning and ESG compliant "Frankfurter Aktienfonds für Stiftungen" and a small number of other mandates.

We invest in a concentrated portfolio of high-quality businesses with supportive secular growth trends and a long reinvestment runway. Our quality criteria are:

- a business model with above average returns on capital, ideally 20% or more
- sufficient competitive advantages to defend these returns for at least 10 years (economic moat)

We also look for an alignment of interest between principals and agents with a strong preference for owner or family operated businesses. Our disciplined capital allocation requires a substantial discount to intrinsic value (margin of safety). This philosophy is based on the value investing

principles established by Benjamin Graham, popularized by Warren Buffett and a contemporary interpretation based on our own successful investment track record (“Modern Value”).

Please send your documents to: info@shareholdervalue.de